



Close Accounts

and Transfer Funds Form

myMAX Service Center (334) 260-2600

Sit back, relax, and let us do the work...

Once you have opened your new MAX savings account, close your old accounts to free up your time and save effort. Please ensure that all automatic payments have been moved to your new MAX account and all outstanding checks have cleared. Fill out the form below and bring it to the MAX branch nearest you and a MAX associate will submit the form to your previous financial institution on your behalf.

Date

Previous Financial Institution

Address

City, State, Zip

I, (first and last name) _____ authorize the financial institution listed above to close my account number _____

savings checking other _____ and send the remaining balance to my account at MAX.

Please send the remaining balance by:

*ACH transfer, *Bank wire or Check.

* I understand that you may charge me a fee for an ACH transfer or Bank wire transaction.

If closing account by ACH or Bank wire, please utilize the following information:

ABA Routing Number for MAX:

2	6	2	2	7	5	9	5	8
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MAX Account Number

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 savings checking
(Basic Member Number)

If closing account by check, please mail to the address below and include my name, MAX account number and indicate savings or checking on the check.

MAX, Your Community Credit Union®
P.O. Box 244040
Montgomery, AL 36124-4040

Name

Joint Name

Signature

Joint Signature

Address

City, State, Zip

Home Phone

Cell Phone